

No: 4033 -03/01/2016

To: FINANCIAL SUPERVISORY AUTHORITY- Financial instruments and investments sector
BUCHAREST STOCK EXCHANGE

Ref: Current report regarding the Competition Council's non-objection decision on economic concentration

Report date: 03/01/2016

Name of Issuer: Carpatica Commercial Bank

Headquarters: Sibiu, No. 1, Autogării St.

Phone / Fax No: 0269/233.985; 0269/233.371

Unique Registration Code with the Trade Register: RO 11447021

Order number in the Trade Register: J32/80/1999

Subscribed and paid-in share capital: RON 220,274,282.20 RON

Regulated market on which the issued securities are traded: Bucharest Stock Exchange

1. Important events

e) Other events

Banca Comerciala Carpatica S.A. ("BCC") informs all investors as follows:

On 01 March 2015, Nextebank informed Banca Comerciala Carpatica on the response they received from the Competition Council regarding the non-objection decision on the economic concentration resulted from Nextebank's acquisition of the sole direct control of Banca Comerciala Carpatica and of the indirect control of Imobiliar Invest SRL, SSIF Carpatica Invest and SAI Carpatica Asset Management SA noting that, although the operations falls under the law, there are no serious doubts over the compatibility with a normal competitive environment.

General Manager,
Johan Gabriëls