

No. 37580/26.06.2018

To: FINANCIAL SUPERVISORY AUTHORITY (FSA) - Financial instruments and investments sector
BUCHAREST STOCK EXCHANGE

Ref: The results of preemptive rights' subscription in the capital increase operation

Current report: Reg. 5/2018

Report date: 26.06.2018

Name of the issuer: PATRIA BANK SA

Headquarters: Bucharest, 31 Ion Brezoianu, Actor Street, 1st, 2nd and attic

Phone / Fax No: 0372538725 / 0212063902

Unique Registration Code with the Trade Register: RO 11447021

Order number in the Trade Register: J40/9252/2016

Subscribed and paid-in share capital: RON 227,121,731.30

The regulated market where the instruments are traded: Bucharest Stock Exchange

Important events to be reported

Following the expiration on 25.06.2018 of the period of exercising the preemptive rights by the shareholders registered in the Shareholders Register on the registration date 11.04.2018, within the share capital increase operation of Patria Bank S.A., approved through the EGSM Decision no. 1 / 12.03.2018, in the meeting dated 26.06.2018 the Board of Directors ascertained the following:

- A number of 470,439,609 new shares, at a price of 0.1 RON per share, were subscribed by exercising the preemptive rights.
- The total amount resulting from subscription is RON 47,043,960.90.
- Out of the total amount subscribed, RON 40,309,000 resulted from the exercising of the preemptive rights corresponding to the conversion of the amount of EUR 8,638,506.70 (at an exchange rate of 4.6662 RON / EUR valid on the subscription day) of the total amount of subordinated loans in an amount of EUR 8,650,000 granted to the Bank by EAAF Financial Services BV under the subordinated loan agreements of 23.08.2016 and respectively 23.02.2018.

With regard to the shares remaining unsubscribed as a result of exercising of preemptive rights, due to the current financial market context, the Board of Directors decided to no longer continue the operation of offering them to qualified investors and the shares remaining unsubscribed following the exercising of preemptive rights will be canceled, respectively a number of 134,947,002 shares.

The financing program of Patria Bank SA through the capital market, by public offers and bonds issuing will continue in the future, such offers being further subject to the approval of the Board of Directors and the General Meeting of Shareholders.

BOGDAN MERFEA

GENERAL MANAGER – MEMBER OF THE BOARD OF DIRECTORS