

No. 34213/15.06.2018

To: FINANCIAL SUPERVISORY AUTHORITY (FSA) - Financial instruments and investments sector
BUCHAREST STOCK EXCHANGE

Ref: Court resolution - litigation regarding the interlocutory injunction

Current report: according to BSE Code and FSA Reg. 1/2006

Report date: 15.06.2018

Name of the issuer: PATRIA BANK SA

Headquarters: Bucharest, 31 Ion Brezoianu, Actor Street, 1st, 2nd and attic

Phone / Fax No: 0372538725 / 021 206 39 02

Unique Registration Code with the Trade Register: RO 11447021

Order number in the Trade Register: J40/9252/2016

Subscribed and paid-in share capital: RON 227,121,731.30

The regulated market where the instruments are traded: Bucharest Stock Exchange

Important events to be reported

In accordance with art. 99 point e) of the BSE Code, as well as of art. 113 point A, para 1. point j) of CNVM Regulation no. 1/2006 regarding the issuers and transactions with securities and in addition to the current reports no. 21732/25.04.2018 and no. 28071/25.05.2018, further to the verification of the information on the virtual portal of the courts in Romania, Patria Bank SA informs that in the frame of the file no. 11873/3/2018 registered under the jurisdiction of the Bucharest Tribunal - VI Civil Section, the parts being Mr. Ilie Carabulea, as plaintiff, and Patria Bank S.A., as defendant, having as object a request for issuing an interlocutory injunction, by which it was requested the suspension of the execution of the decision issued by the Extraordinary General Meeting of Patria Bank Shareholders dated March 12, 2018, at the trial date of June 14, 2018 the court pronounced the following resolution:

- ✓ Takes note of the plaintiff's claim abandonment.
- ✓ Orders the plaintiff to pay the sum of 16,563.55 lei, representing the proceedings' costs.
- ✓ Appeal within 30 days from the announcement, which it may be filed with the Bucharest - VI Civil Court Section.

DEPUTY GENERAL MANAGER,
LUCICA PITULICE

HEAD OF INVESTORS RELATIONS AND FINANCIAL INSTITUTIONS
MIHAELA CONSTANTIN