

No. 32676/08.06.2018

To: FINANCIAL SUPERVISORY AUTHORITY (FSA) - Financial instruments and investments sector
BUCHAREST STOCK EXCHANGE

Ref: Request of shareholder holding more than 5%

Current report: according to FSA Reg. 1/2006

Report date: 08.06.2018

Name of the issuer: PATRIA BANK SA

Headquarters: Bucharest, 31 Ion Brezoianu, Actor Street, 1st, 2nd and attic

Phone / Fax No: 0372538725 / 021 206 39 02

Unique Registration Code with the Trade Register: RO 11447021

Order number in the Trade Register: J40/9252/2016

Subscribed and paid-in share capital: RON 227,121,731.30

The regulated market where the instruments are traded: Bucharest Stock Exchange

Important events to be reported

According to art. 113 lit. A of the FSA Regulation no. 1/2006 on issuers and transactions with securities, with subsequent amendments and completions, we hereby inform you that on May 17, 2018 Patria Bank S.A. received from Mr. Ilie Carabulea, shareholder holding 10.8088% of the bank's share capital, represented conventionally by SCA Piperea si Asociatii, a request for convening the General Meeting of Shareholders, subsequently supplemented with additional documents received on May 24, 2018 and respectively on June 7, 2018.

The agenda proposed in the request of Mr. Ilie Carabulea is attached to this report.

The bank's Board of Directors shall further analyze and solve the request, observing the legal terms regarding the convening formalities of the General Meeting of Shareholders.

We mention that on May 7, 2018 the Ordinary General Meeting of Shareholders approved, inter alia, the approval of the audited annual financial statements and the discharge of the company's directors for the year 2017.

DEPUTY GENERAL MANAGER,
LUCICA PITULICE

ECHIPA RELATII CU INVESTITORII SI INSTITUTII FINANCIARE,
MIHAELA CONSTANTIN