

No. 28071/25.05.2018

To: FINANCIAL SUPERVISORY AUTHORITY (FSA) - Financial instruments and investments sector
BUCHAREST STOCK EXCHANGE

Ref: Status of the litigation regarding the interlocutory injunction

Current report: according to BSE Code and FSA Reg. 1/2006

Report date: 25.05.2018

Name of the issuer: PATRIA BANK SA

Headquarters: Bucharest, 31 Ion Brezoianu, Actor Street, 1st, 2nd and attic

Phone / Fax No: 0372538725 / 021 206 39 02

Unique Registration Code with the Trade Register: RO 11447021

Order number in the Trade Register: J40/9252/2016

Subscribed and paid-in share capital: RON 227,121,731.30

The regulated market where the instruments are traded: Bucharest Stock Exchange

Important events to be reported

In accordance with art. 99 point e) of the BSE Code, as well as of art. 113 point A, para 1. point j) of CNVM Regulation no. 1/2006 regarding the issuers and transactions with securities and in addition to the current report no. 21732/25.04.2018, Patria Bank SA informs that in the frame of the file no. 11873/3/2018 registered under the jurisdiction of the Bucharest Tribunal - VI Civil Section, the parts being Mr. Ilie Carabulea, as plaintiff, and Patria Bank S.A., as defendant, having as object a request for issuing an interlocutory injunction, at the trial date of May 25, 2018, the plaintiff's lawyer submitted a request for abandonment of the claim subject of the above mentioned file. The court granted a new hearing date for June 14, 2018.

DEPUTY GENERAL MANAGER,
LUCICA PITULICE

HEAD OF INVESTORS RELATIONS AND FINANCIAL INSTITUTIONS
MIHAELA CONSTANTIN