

No. 32204/06.06.2018

To: FINANCIAL SUPERVISORY AUTHORITY (FSA) - Financial instruments and investments sector
BUCHAREST STOCK EXCHANGE

Ref: Board of Directors' decision regarding the duties delegated by the EGSM dated 12.03.2018

Current report: according to FSA Reg. 1/2006

Report date: 06.06.2018

Name of the issuer: PATRIA BANK SA

Headquarters: Bucharest, 31 Ion Brezoianu, Actor Street, 1st, 2nd and attic

Phone / Fax No: 0372538725 / 021 206 39 02

Unique Registration Code with the Trade Register: RO 11447021

Order number in the Trade Register: J40/9252/2016

Subscribed and paid-in share capital: RON 227,121,731.30

The regulated market where the instruments are traded: Bucharest Stock Exchange

Important events to be reported

Based on the art. 5 iv) of the EGSM Decision no. 1/12.03.2018, the Board of Directors of Patria Bank SA decided on the shares' price that will remain unsubscribed as a result of the completion of the period of exercising the pre-emption rights within the share capital increase operation approved by the aforementioned EGSM Decision, as follows:

The price of the shares that will remain unsubscribed after the completion of the period of exercising the pre-emption rights within the share capital increase operation, which will be offered within a sales offer addressed to qualified investors only and / or a sale offer addressed to a smaller number of 150 natural or legal persons, other than qualified investors, it will be 0.1010 lei / share.

DEPUTY GENERAL MANAGER,
LUCICA PITULICE

HEAD OF INVESTORS RELATIONS AND FINANCIAL INSTITUTIONS
MIHAELA CONSTANTIN