

**No.** 2199-/02/03/2016

**To:** FINANCIAL SUPERVISORY AUTHORITY- Financial instruments and investments sector  
BUCHAREST STOCK EXCHANGE

**Ref:** Current report on changes in company control

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## **BANCA COMERCIALA CARPATICA SA**

**Current report** according to FSA Regulation no 1/2006

**Report date:** /02/03/2016

**Name of Issuer:** Banca Comerciala Carpatica

**Headquarters:** Sibiu, No. 1, Autogării St.

**Phone / Fax No:** 0269/233.985; 0269/233.371

**Unique Registration Code with the Trade Register:** RO 11447021

**Order number in the Trade Register:** J32/80/1999

**Subscribed and paid-in share capital:** RON 110,137,141.10

### **1. Important events**

a) Changes in company control

In accordance with the legal provisions of the FSA Regulation No. 1/2006 on issuers and operations with securities, we inform you on the following change in BCC's shareholding structure:

#### **Changes in shareholding structure:**

- Shareholder who's holding in Banca Comerciala Carpatica's share capital increased above the 5% threshold

#### **Name of the person or legal entity who gained control:**

- Nextebank SA, headquartered in Targu Mures, No. 93, 1 December 1918 St, Mures County, with its head office in Voluntari, 1B Pipera Bd, Cubic Center building, Ilfov County

- Significant shareholders of the securities owner: **ECAF Financial Services BV**

#### **Obtained by:**

- Share subscription within BCC's capital increase operation: 986,663,916 shares at a price of 0.1001 RON/share

**Number of shares previously owned:** 0 shares

**Number of shares owned after the acquisition:**

The share acquisition subject to reporting	Property acquisition date	Total number of shares and percentage following the acquisition of property	Number of voting rights within BCC's GMS following the acquisition of property
Subscription of shares within BCC's share capital increase operation, pursuant to art. 15, para. (8) of the FSA Regulation no. 1/2006	After the settlement date of the 29 January share subscription and after completion / registration by BCC of the capital increase	-Before the share capital increase registration:220,274,282 shares representing 20% of the <b>current</b> share capital  - After the share capital increase registration: 1,206,938,198 shares representing 54,79% of the <b>increased</b> share capital	- Before the share capital increase registration:220,274,282 voting rights  - After the share capital increase registration: 1,206,938,198 voting rights (exercisable under the conditions set out by art. 203 of Law 297/2004).

Yours sincerely,

**General Manager,**

Johan Gabriëls