



**No.** 2079-/02/02/2016

**To:** FINANCIAL SUPERVISORY AUTHORITY- Financial instruments and investments sector  
BUCHAREST STOCK EXCHANGE

**Ref:** Current report on shareholder's OGMS convening request

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**Current report** according to FSA Regulation no 1/2006

**Report date:** /02/02/2016

**Name of Issuer:** Banca Comerciala Carpatica

**Headquarters:** Sibiu, No. 1, Autogării St.

**Phone / Fax No:** 0269/233.985; 0269/233.371

**Unique Registration Code with the Trade Register:** RO 11447021

**Order number in the Trade Register:** J32/80/1999

**Subscribed and paid-in share capital:** RON 110,137,141.10

## 1. Important events

e) Other events

On 02 February 2016, Banca Comerciala Carpatica received from Mr. Ilie Carabulea, a shareholder of the Bank holding a number of shares that exceeds 5% of BCC's share capital, a request to convene the Ordinary General Meeting of Shareholders. The proposed agenda for the OGMS is presented in the annex to this current report.

Banca Comerciala Carpatica's Executive Board will proceed to convene the Ordinary General Meeting of Shareholders according to legal provisions in force.

Yours sincerely,

**General Manager,**

Johan Gabriëls

To,  
**BANCA COMERCIALA CARPATICA SA SIBIU**  
Attn: The Executive Board  
Johan Gabriëls, CEO

Mr. General Manager,  
Esteemed members of the Executive Board,

According to the legal provisions of Law 31/1990 on companies, republished with subsequent amendments I hereby ask you to convene the Ordinary General Meeting of Shareholders (OGMS) at the request of the following shareholder:

Dr. Eng. Ilie Carabulea, Romanian citizen, [REDACTED] majority shareholder, holder of 407,954,570 shares, with a nominal value of RON 40,795,457.0, representing 18.5302% of Bank's share capital,

with the below presented agenda.

Sibiu, 29 January 2016

Empowered representative of the significant shareholder  
Dr. Eng. Ilie Carabulea,

Eng. Nicolae Oprea Carabulea  
(SIGNATURE)

**BANCA COMERCIALA CARPATICA SA SIBIU**  
**Convening Notice**

Dr. Eng. Ilie Carabulea, significant shareholder of Banca Comerciala Carpatica SA Sibiu, holding a qualified participation in this financial institution, identified as follows:

Dr. Eng. Ilie Carabulea, Romanian citizen, [REDACTED] majority shareholder, holder of 407,954,570 shares, with a nominal value of RON 40,795,457.0, representing 18.5302% of Bank's share capital,

according to art. 119 from Law 31/ 1990, republished, with subsequent amendments, hereby request the Executive Board of Banca Comerciala Carpatica, company managed under a two tier system, established and functioning under Romanian law, registered at the Trade Registry of Sibiu under no. J32/80/1999, fiscal identification code RO 11447021, with its head office in Sibiu, no. 1 Autogarii Street, Sibiu County, with a subscribed and paid-up share capital of 314,629,049.40 lei (hereinafter called the "Bank"), **to summon as soon as possible, as per the law and art. 15 of the Bank's Articles of Association:**

**THE ORDINARY GENERAL MEETING OF SHAREHOLDERS**

establishing as per the legal timeframes, the place, date and time of the meeting, shareholders' registration date, reference date for holding this meeting, and in the case the quorum is not met this day, the meeting should be rescheduled the following day, same place and time, as well as other compulsory elements provided by law and legal regulations in force regarding the convening of the meeting and the agenda points.

**THE ORDINARY GENERAL MEETING OF SHAREHOLDERS**

With the following agenda:

1. Presentation of the Supervisory Board's report regarding the monitoring of the fulfillment by the Executive Board of OGSM Resolution no. 43/28 April 2015 on approving the Expense and Income Budget for 2015, and regarding the way in that the supervisory body fulfilled its control attributions over the management carried out by the Executive Board of the Bank.
2. Based on the content of the Supervisory Board Report and on the Preliminary financial statements for 2015, made public via the market report no. 1414/ 25 January 2016, the approval of a resolution on ensuring Bank's management in the upcoming period, including the revocation of any member of the Supervisory Board and/or Executive Board, namely the appointment of new members for the Supervisory Board and/or Executive Board, as applicable.  
Shareholders will propose candidates, according to applicable legal provisions.
3. Approving the registration date for identifying the shareholders upon who the resolutions of the Ordinary General Meeting have effect, in accordance with art. 238 from Law 297/2004 regarding capital markets, with subsequent amendments.

Sibiu, 29 January 2016

Empowered representative of the significant shareholder  
Dr. Eng. Ilie Carabulea,

Eng. Nicolae Oprea Carabulea  
(SIGNATURE)