

No. 21732/25.04.2018

To: FINANCIAL SUPERVISORY AUTHORITY (FSA) - Financial instruments and investments sector
BUCHAREST STOCK EXCHANGE

Ref: Litigations – interlocutory injunction

Current report: according to BSE Code and FSA Reg. 1/2006

Report date: 25.04.2018

Name of the issuer: PATRIA BANK SA

Headquarters: Bucharest, 31 Ion Brezoianu, Actor Street, 1st, 2nd and attic

Phone / Fax No: 0372538725 / 021 206 39 02

Unique Registration Code with the Trade Register: RO 11447021

Order number in the Trade Register: J40/9252/2016

Subscribed and paid-in share capital: RON 227,121,731.30

The regulated market where the instruments are traded: Bucharest Stock Exchange

Important events to be reported

In accordance with art. 99 point e) of the BSE Code, as well as of art. 113 point A, para 1. point j) of CNVM Regulation no. 1/2006 regarding the issuers and transactions with securities and in addition to the current report no. 20633/16.04.208, Patria Bank SA informs about the fact that under the jurisdiction of the Bucharest Tribunal - VI Civil Section it is registered the file with no. 11873/3/2018, the parts being Mr. Ilie Carabulea, as plaintiff, and Patria Bank S.A., as defendant, having as object a request for issuing an interlocutory injunction.

We mention that until the date of this report, Patria Bank SA did not receive any procedural documents regarding the above-mentioned file, Patria Bank SA confirming the existence of the file no. 11873/3/2018, under the jurisdiction of the Bucharest Tribunal VI Civil Section, further to the verification of the information on the virtual portal of the Romanian courts.

GENERAL MANAGER,
BOGDAN MERFEA

HEAD OF INVESTORS RELATIONS AND FINANCIAL INSTITUTIONS
MIHAELA CONSTANTIN