

No. 18882/11.04.2018

To: FINANCIAL SUPERVISORY AUTHORITY (FSA) - Financial instruments and investments sector
BUCHAREST STOCK EXCHANGE

Ref: Board of Directors' decision regarding the duties delegated by the EGSM dated 12.03.2018

Current report: according to FSA Reg. 1/2006

Report date: 11.04.2018

Name of the issuer: PATRIA BANK SA

Headquarters: Bucharest, 31 Ion Brezoianu, Actor Street, 1st, 2nd and attic

Phone / Fax No: 0372538725 / 021 206 39 02

Unique Registration Code with the Trade Register: RO 11447021

Order number in the Trade Register: J40/9252/2016

Subscribed and paid-in share capital: RON 227,121,731.30

The regulated market where the instruments are traded: Bucharest Stock Exchange

Important events to be reported

Based on the art. 5 iii) of the EGSM Decision no. 1/12.03.2018, the Board of Directors of Patria Bank SA decided on the shares that remained unsubscribed within the share capital increase operation approved by the aforementioned Decision as follows:

- The shares remaining unsubscribed following the completion of the exercising period for the pre-emption rights within the share capital increase will be offered to third parties without the obligation to prepare a prospectus, in the form of a sell offer addressed exclusively to the qualified investors and/or a sell offer addressed to a number of less than 150 individuals or legal persons, other than qualified investors, followed by the cancellation of the shares remained unsubscribed in this stage, according to para. (iii) c) of art. 5 from the EGSM Decision dated 12.03.2018.

GENERAL MANAGER,
BOGDAN MERFEA

HEAD OF INVESTORS RELATIONS AND FINANCIAL INSTITUTIONS
MIHAELA CONSTANTIN