



No. 2078/02/02/2016

To: FINANCIAL SUPERVISORY AUTHORITY- Financial instruments and investments sector
BUCHAREST STOCK EXCHANGE

Ref: Current report – changes in company control

Current report according to FSA Regulation no 1/2006

Report date: /02/02/2016

Name of Issuer: Banca Comerciala Carpatica

Headquarters: Sibiu, No. 1, Autogării St.

Phone / Fax No: 0269/233.985; 0269/233.371

Unique Registration Code with the Trade Register: RO 11447021

Order number in the Trade Register: J32/80/1999

Subscribed and paid-in share capital: RON 110,137,141.10

1. Important events

a) Changes in company control

In accordance with the legal provisions of the FSA Regulation No. 1/2006 on issuers and operations with securities, we inform you on the following change in BCC's shareholding structure:

Changes in shareholding structure:

- Shareholder whose holding in Banca Comerciala Carpatica's share capital increased above the 5% threshold

Name of the person or legal entity who gained control:

- Nextebank SA, headquartered in Targu Mures, No. 93, 1 December 1918 St, Mures County, with its head office in Voluntari, 1B Pipera Bd, Cubic Center building, Ilfov County

Type of control:

- Following the conclusion of the transaction, Nextebank SA directly holds 20% of Banca Comerciala Carpatica's share capital

Obtained by:

- Transaction concluded on the secondary market 220,274,282 shares

Number of shares previously owned: 0 shares

Number of shares owned after the transfer:

- Nextebank SA - 220,274,282 shares (20% of BCC's share capital)

Yours sincerely,



General Manager,
Johan Gabriëls