

To: FINANCIAL SUPERVISORY AUTHORITY (FSA) - Financial instruments and investments sector
BUCHAREST STOCK EXCHANGE

Ref: Litigations in which the company is involved

Current report: according to FSA Reg. 1/2006

Report date: 21.03.2018

Name of the issuer: PATRIA BANK SA

Headquarters: Bucharest, 31 Ion Brezoianu, Actor Street, 1st, 2nd and attic

Phone / Fax No: 0372538725 / 0212063902

Unique Registration Code with the Trade Register: RO 11447021

Order number in the Trade Register: J40/9252/2016

Subscribed and paid-in share capital: RON 227,121,731.30

The regulated market where the instruments are traded: Bucharest Stock Exchange

I. Important events to be reported – litigations in which the company is involved

In accordance with art. 113, A, point (1) - j) of the FSA Regulation no. 1/2006 on issuers and transactions with securities, we communicate the followings:

1. Mr. Ilie Carabulea filed an application at the Sibiu Tribunal for issuance of a payment injunction in order to oblige Patria Bank SA, jointly with its directors, to pay the amount of 40,666,949.8 lei (the price of the shares for which the right of withdrawal was expressed) and the legal penalty interest for the amount due, as well as the related legal costs - file no. 4435/85/2017. In connection with this file, we communicate the following:
 - The Sibiu Tribunal declined jurisdiction in favor of the Bucharest Tribunal;
 - On March 16, 2018, the Bucharest Court dismissed as inadmissible the application for the issuance of a payment injunction and the costs incurred - file no. 45821/3/2017.
 - Against this solution an application for cancellation may be filed within 10 days of communication.
2. Mr. Dican Octavian filed an application at the Sibiu Tribunal for issuance of a payment injunction in order to oblige Patria Bank SA, jointly with its directors, to pay the amount of 318,866.2 lei (the price of the shares for which the right of withdrawal was expressed) and the legal penalty interest for the amount due, as well as the related legal costs - file no. 4874/85/2017. In connection with this file, we communicate the following:
 - The Sibiu Tribunal declined jurisdiction in favor of the Bucharest Tribunal;
 - On March 2, 2018, the Bucharest Court dismissed as unfounded the application for a payment injunction and the costs incurred - 43476/3/2017
 - Against this solution an application for cancellation may be filed within 10 days of communication.
3. Ms. Ciobanu Liliane Christine filed an application at the Sibiu Tribunal for issuance of a payment injunction in order to oblige Patria Bank SA, jointly with its directors, to pay the amount of 484,178.60 lei (the price of the shares for which the right of withdrawal was expressed) and the legal penalty interest for the amount due, as well as the related legal costs - file no. 4875/85/2017. In connection with this file, we communicate the following:
 - The Sibiu Tribunal declined jurisdiction in favor of the Bucharest Tribunal;
 - On January 31, 2018 the Bucharest Tribunal dismissed as inadmissible the application for the payment injunction and the costs incurred - file no. 45815/3/2017;
 - Against this solution an application for cancellation may be filed within 10 days of communication.

BOGDAN MERFEA

GENERAL MANAGER

MIHAELA CONSTANTIN

HEAD OF INVESTORS RELATIONS AND
FINANCIAL INSTITUTIONS