

No. 8309/27.02.2018

To: FINANCIAL SUPERVISORY AUTHORITY (FSA) - Financial instruments and investments sector
BUCHAREST STOCK EXCHANGE

Ref: Loan contracting

Current report: according to art. 113 G (3) of FSA Reg. 1/2006 and art. 82 of the Law 24/2017

Report date: 27.02.2018

Name of the issuer: PATRIA BANK SA

Headquarters: Bucharest, 31 Ion Brezoianu, Actor Street, 1st, 2nd and attic

Phone / Fax No: 0372538725 / 021 3133044

Unique Registration Code with the Trade Register: RO 11447021

Order number in the Trade Register: J40/9252/2016

Subscribed and paid-in share capital: RON 227,121,731.30

The regulated market where the instruments are traded: Bucharest Stock Exchange

I. Important events to be reported

d) Transactions according to art. 82 – Law 24/2017

In accordance with the provisions of Art. 113 G (3) of the FSA Regulation no. 1/2006 and with the Art. 82 of the Law no. 24/2017, Patria Bank SA informs investors about the following:

- a) concluding on 23.02.2018 of a subordinated term-loan agreement of EUR 4.3 million, granted by EAAF Financial Services BV – majority shareholder of Patria Bank SA, with a maturity of 6 years, bullet repayment;
- b) concluding on 22.02.2018 of an amendment to the subordinated term-loan agreement dated 23.08.2016, amounting of EUR 4.35 million, granted by EAAF Financial Services BV – majority shareholder of Patria Bank SA, with a maturity of 7 years and 8 months, bullet repayment.

The above mentioned subordinated loans are meant to strengthen the growth direction and continuous improvement of market position of Patria Bank SA by the commitment of the majority shareholder to continue the bank's development projects and to contribute to the process of consolidating the capital base, in order to allow the dynamic increase assumed further to the merger process, these loans being a component of the sources for the realization of the share capital increase operation, subject to the EGSM approval dated 12.03.2018.

DEPUTY GENERAL MANAGER,
BOGDAN NEACSU

HEAD OF INVESTORS RELATIONS AND FINANCIAL INSTITUTIONS
MIHAELA CONSTANTIN