

RESOLUTION OF THE ORDINARY GENERAL SHAREHOLDERS MEETING OF**PATRIA BANK S.A.****No. 1 /30.08.2017**

The ordinary general shareholders meeting of Patria Bank S.A. (the "**Assembly**"), company managed under unitary system, incorporated and operating under Romanian law, with registered office in Bucharest, District 1, 31 Brezoianu Ion Actor Street, floors 1, 2 and attic, registered at the Trade Registry Office before Bucharest Court under no. J40/9252/2016, sole registration number RO 11447021, with a subscribed and paid up share capital of RON 376,239,921.30, registered with Banking Register under no. PJR-32-045/15.07.1999 (the "**Bank**"), legally and statutory convened, in accordance with art. 117 from the Law no. 31/1990 regarding companies, as republished, and with art. 9 from the Bank's articles of association, by publishing the convening notice in the Official Gazette of Romania, Part IV no. [REDACTED] and in the newspaper "Bursa" from [REDACTED], as well as by submitting the convening notice to the Bucharest Stock Exchange and to the Financial Supervisory Authority through the current report no. [REDACTED] / [REDACTED],

Legally and statutory met on 30 August 2017, at 10:00 hours, within the first convening at Bucharest, District 1, 31 Brezoianu Ion Actor Street, floors 1,2 and attic, room E, by personal presence or by proxy representation or correspondence voting of a number of [•] who own a number of [•] shares having voting rights attached, representing [•]% of the total voting rights, respectively [•]% from the Bank's share capital,

DECIDED

1. [With unanimity of validly expressed votes held by the shareholders present, representatives or persons who have voted by correspondence at the Assembly]

[With a total number of shares for which there have been expressed valid votes, respectively voting rights validly expressed, representing [•][•]% of the share capital of the Bank and [•] % of the voting rights attached to the shares representing the share capital of the Bank, [•]of which [•] votes "for" representing [•]% of the total number of votes expressed by the shareholders present, representatives or persons who have voted by correspondence in the Assembly, [•] votes "against" representing [•]% of the total number of votes expressed by the shareholders present, representatives or persons who have voted by correspondence in the Assembly and [•]"abstentions" representing [•] % of the total number of votes expressed by the shareholders present, representatives or persons who have voted by correspondence in the Assembly]

APPROVAL OF

The consolidated annual financial statements as of 31.12.2016 of Patria Bank SA (the absorbed entity, fiscal identification code 4786360), prepared in accordance with the International Financial Reporting Standards, based on the consolidated report presented by the Management Board and of the Bank's financial auditor's report.

2. [With unanimity of validly expressed votes held by the shareholders present, representatives or persons who have voted by correspondence at the Assembly]

[With a total number of shares for which there have been expressed valid votes, respectively voting rights validly expressed, representing [•][•]% of the share capital of the Bank and [•] % of the voting rights attached to the shares representing the share capital of the Bank, [•]of which [•] votes "for" representing [•]% of the total number of votes expressed by the shareholders present, representatives or persons who have voted by correspondence in the Assembly, [•] votes "against" representing [•]% of the total number of votes expressed by the shareholders present, representatives or persons who have voted by correspondence in the Assembly and [•]"abstentions" representing [•] % of the total number of votes expressed by the shareholders present, representatives or persons who have voted by correspondence in the Assembly]

APPROVAL OF

Empowering of any member of the Executive Committee to undertake all the legal formalities necessary for fulfilling all the publication requirements for the resolutions approved by the OGSM on 30.08.2017 and/or 31.08.2017, as well as approval of the power to appoint other person in order to fulfil the formalities mentioned above.

3. [With unanimity of validly expressed votes held by the shareholders present, representatives or persons who have voted by correspondence at the Assembly]

[With a total number of shares for which there have been expressed valid votes, respectively voting rights validly expressed, representing [•][•]% of the share capital of the Bank and [•] % of the voting rights attached to the shares representing the share capital of the Bank, [•]of which [•] votes "for" representing [•]% of the total number of votes expressed by the shareholders present, representatives or persons who have voted by correspondence in the Assembly, [•] votes "against" representing [•]% of the total number of votes expressed by the shareholders present, representatives or persons who have voted by correspondence in the Assembly and [•]"abstentions" representing [•] % of the total number of votes expressed by the shareholders present, representatives or persons who have voted by correspondence in the Assembly]

APPROVAL OF

The date of 14.09.2017 as ex-date, according to the art. 2 and 5 point 11 of the CNMV Regulation no. 6/2009 regarding the exercising of certain rights of shareholders during the general meetings of the companies

4. [With unanimity of validly expressed votes held by the shareholders present, representatives or persons who have voted by correspondence at the Assembly]

[With a total number of shares for which there have been expressed valid votes, respectively voting rights validly expressed, representing [•][•]% of the share capital of the Bank and [•] % of the voting rights attached to the shares representing the share capital of the Bank, [•]of which [•] votes "for" representing [•]% of the total number of votes expressed by the shareholders present, representatives or persons who have voted by correspondence in the Assembly, [•] votes "against" representing [•]% of the total number of votes expressed by the shareholders present, representatives or persons who have voted by correspondence in the Assembly and [•]"abstentions" representing [•] % of the total number of votes expressed by the shareholders present, representatives or persons who have voted by correspondence in the Assembly]

APPROVAL OF

The date of 15.09.2017 as record date for identifying the shareholders upon whom the resolutions of the Ordinary General Shareholders Meeting have effect, in accordance with the provisions of article 86 (1) of Law no. 24/2017 regarding the issuers of financial instruments and market operations as subsequently amended and supplemented

This Resolution has been drawn up and signed in Bucharest, in [•] original copies, each having a number of [•] pages, today 30 August 2017.

Chairman of the Meeting

[•]

Secretary of the Meeting

[•]