

No. 13852/19.07.2017

To: FINANCIAL SUPERVISORY AUTHORITY (FSA) - Financial instruments and investments sector
BUCHAREST STOCK EXCHANGE

Ref: Corrigendum convening notice for GSM dated 28.07.2017

Current report: according to the FSA Regulation no. 1/2006

Report date: 19.07.2017

Name of the issuer: PATRIA BANK SA

Headquarters: Bucharest, 31 Ion Brezoianu, Actor Street, 1st, 2nd and attic

Phone / Fax No: 0269803771 / 021 313 30 44

Unique Registration Code with the Trade Register: RO 11447021

Order number in the Trade Register: J40/9252/2016

Subscribed and paid-in share capital: RON 376,239,921.30

The regulated market where the instruments are traded: Bucharest Stock Exchange

1. Events important to be reported

e) Other events

In the Convening Notice of the OGSM & EGSM - 28 July 2017, the English version, published with the current report no. 10777 / 23.06.2017, the following material error occurred (on page 5):

“[...]”

The special proxy may be sent also by e-mail having an extended electronic signature embedded, according to Law no. 455/2001 regarding electronic signature, accompanied by valid identification documents, within the dead line provided by article. 11.2 of article of association of the Bank, namely by **25.05.2017**, until the Bank's closing **hour 17:30**, to the e-mail address capital@patriabank.ro, with the following text "**FOR THE GENERAL MEETING OF SHAREHOLDERS OF 28/29 JULY 2017**" mentioned in the subject line.

[....]

The general proxy may be sent also by e-mail having an extended electronic signature embedded, according to Law no. 455/2001 regarding electronic signature, accompanied by valid identification documents, within the dead line provided by article. 11.2 of article of association of the Bank, namely by **25.05.2017**, until the Bank's closing **hour 17:30**, to the e-mail address capital@patriabank.ro, with the following text "**FOR THE GENERAL MEETING OF SHAREHOLDERS OF 28/29 JULY 2017**" mentioned in the subject line.

[...]"

We present the following corrigendum regarding the above mentioned aspects:

“[...]”

The special proxy may be sent also by e-mail having an extended electronic signature embedded, according to Law no. 455/2001 regarding electronic signature, accompanied by valid identification documents, within the dead line provided by article. 11.2 of article of association of the Bank, namely by **25.07.2017**, until the Bank's closing **hour 17:30**, to the e-mail address capital@patriabank.ro, with the following text "**FOR THE GENERAL MEETING OF SHAREHOLDERS OF 28/29 JULY 2017**" mentioned in the subject line.

[....]

The general proxy may be sent also by e-mail having an extended electronic signature embedded, according to Law no. 455/2001 regarding electronic signature, accompanied by valid identification documents, within the dead line provided by article. 11.2 of article of association of the Bank, namely by **25.07.2017**, until the Bank's closing **hour 17:30**, to the e-mail address capital@patriabank.ro, with the following text "**FOR THE GENERAL MEETING OF SHAREHOLDERS OF 28/29 JULY 2017**" mentioned in the subject line.

[...]"

INVESTORS RELATION AND FINANCIAL INSTITUTIONS DEPT.