

PROPOSAL ON THE DESIGNATION OF THE FINANCIAL AUDITOR FOR THE YEARS 2017, 2018, 2019 OF:

PATRIA BANK S.A.

THE GROUP PATRIA BANK S.A.

FOR THE APPROVAL OF THE ORDINARY GENERAL MEETING OF THE SHAREHOLDERS DATED 28.07.2017

June 2017

PROPOSAL ON THE DESIGNATION OF THE FINANCIAL AUDITOR FOR THE YEARS 2017, 2018, 2019

Short history

During the period 2015-2016, Banca Comerciala Carpatica S.A. (Absorbing Entity within the merger process) had Deloitte Audit S.R.L. as a financial auditor.

Starting with 2015 and up to 2016, Patria Bank S.A. (Absorbed Entity within the merger process) had Pricewaterhouse Coopers Audit S.R.L. as a financial auditor.

Patria Bank Group S.A. - the consolidated financial statements for the period 2015-2016 were audited by Pricewaterhouse Coopers Audit S.R.L. as the Group's financial auditor.

Proposal

We propose the appointment of Pricewaterhouse Coopers Audit S.R.L as a financial auditor of Patria Bank S.A. and Patria Bank Group S.A. for a period of 3 years starting with the financial year 2017.

According to the address no. XVI / G / 155 / 29.11.2016 communicating the approval of the merger by absorption between Banca Comerciala Carpatica S.A., as the absorbing bank and Patria Bank S.A. as the absorbed bank, the National Bank of Romania endorsed the appointment of the independent auditor Pricewaterhouse Coopers Audit S.R.L. for the credit institution resulting from the merger.

General Director

Bogdan Merfea

Deputy General Director

Diana Kallos