

No. 9821/13.06.2017

**To:** FINANCIAL SUPERVISORY AUTHORITY (FSA) - Financial instruments and investments sector  
BUCHAREST STOCK EXCHANGE

Ref: Convening of Management Board meeting

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Current report: according to the FSA Regulation no. 1/2006

Report date: 13.06.2017

Name of the issuer: PATRIA BANK SA

**Headquarters:** Bucharest, 31 Ion Brezoianu, Actor Street, 1<sup>st</sup>, 2<sup>nd</sup> and attic

**Phone / Fax No:** 0269803771 / 021 313 30 44

**Unique Registration Code with the Trade Register:** RO 11447021

**Order number in the Trade Register:** J40/9252/2016

**Subscribed and paid-in share capital:** RON 376,239,921.30

**The regulated market where the instruments are traded:** Bucharest Stock Exchange

## 1. Events important to be reported

### e) Other events

According to the provisions of art. 113 of the FSA Regulation no. 1/2006 regarding the issuers and the operations with the financial instruments, we inform you that:

By the Decision no. 542 dated 13.06.2017, the bank's Management Board decided to convene the Management Board's meeting of Patria Bank SA, for the date of 21.06.2017, 11.00 hours, at the bank's registered office from Bucharest, 31 Actor Ion Brezoianu, floors 1, 2 and attic, with the attached agenda of the meeting.

According to the provisions of art. 112<sup>5</sup> of FSA Regulation no. 1/2006 on issuers and operations with securities and considering the agenda of the Management Board's meeting above mentioned, we present herewith attached the draft of the amended Articles of Association of Patria Bank.

GENERAL DIRECTOR,  
BOGDAN MERFEA

DEPUTY GENERAL DIRECTOR,  
DIANA KALLOS

## CONVENING NOTICE

The Chairman of the Management Board of PATRIA BANK S.A., a company incorporated and operating in accordance with the Romanian laws, having its registered office in Bucharest, district 1, 31 Ion Brezoianu Actor street, floors 1, 2 and attic, registered with the Trade Registry Office attached to the Bucuresti Tribunal under number J40/9252/2016, fiscal identification code RO 11447021, with a subscribed and paid up share capital of 376,239,921.30 lei (the "**Bank**"), in accordance with the provisions of article 114, paragraph 1 and 3 corroborated with article 113, letter (d) and 141 of Companies Law 31/1990, article 113, point A, paragraph 1, letter (a) of Financial Supervision Authority' Regulation no. 1/2006 on issuers of and operations with securities corroborated with article 79 and article 85 paragraph 3 of Law no. 24/2017 on issuers and operations with financial instruments corroborated with article 8.4., paragraph (b) and article 15 of the Bank's Articles of Association,

## CONVENES

the meeting of the Management Board on **21.06.2017, 11:00 hours**, at the registered office of Patria Bank SA in Bucharest, 31 Ion Brezoianu Actor, floors 1, 2 and attic, having the following

### Agenda:

- 1 Establishment of the actual office of Patria Bank SA in Bucharest, 42 Pipera Road, GLOBALWORTH PLAZA building, floors 7, 8 and 10, 2<sup>nd</sup> district**
- 2 Amendment of article 2 – „Registered Office and Secondary Offices”, article 2.1 of Articles of Association of Patria Bank SA, that will have the following content:  
„Article 2 Registered Office and Secondary Offices  
2.1. The registered office of the Bank is in Bucharest, district 1, 31 Ion Brezoianu Actor street, floors 1, 2 and attic , Romania and the actual office is located in Bucharest, 42 Pipera Road, building GLOBALWORTH PLAZA building, floors 7, 8 and 10, 2<sup>nd</sup> district.”**
- 3 Approval of the following field of business for the bank's actual office, as approved by the National Bank of Romania and as it is written in the Articles of Association as follows:  
The core business of the Bank is performance of banking and financial operations:  
6419 – Other monetary intermediation**

**CHAIRMAN OF THE MANAGEMENT BOARD  
OF PATRIA BANK SA  
Manda Dragoş-Horia**