

**Correspondence ballot**  
**for individual shareholders**  
**for the Ordinary General Shareholders Meeting (OGSM) of**  
**Banca Comerciala CARPATICA S.A**  
**of 07.07.2016/08.07.2016**

I, the undersigned ..... with identity card/passport series..... no. .... domiciled in ..... holding a number of ..... shares, representing..... % from the total number of shares issued by Banca Comerciala CARPATICA S.A., which entitles me to a number of..... shares, representing .... % from the total number of voting rights in the OGSM, knowing the agenda of the OGSM of Banca Comerciala CARPATICA S.A which will take place on **07.07.2016**, 13.00 hours at the Meeting Room E, located in 31-33 Brezoianu Ion Actor Street, 1<sup>st</sup> floor, 1<sup>st</sup> District, Bucharest, or on the date of the second OGSM convened on **08.07.2016**, 13.00 hours, if the first meeting wouldn't be held, in compliance with art. 18 of the FSA Regulation 6/2009, through this ballot I understand to express my vote pertaining to my holdings registered in the shareholders registry as at the reference date **30.06.2016**, as follows:

**OGMS Agenda**

1. Presentation and approval of the consolidated annual financial statements as of the date of 31.12.2015, prepared in accordance with the International Financial Reporting Standards, based on the reports presented by the Management Board and the Supervisory Board and of the auditor's financial report regarding the financial statements of the Bank.

**For .....**

**Against .....**

**Abstain.....**

2. Approval of the revenues and expenses budget and of the business plan for the financial year 2016.

**For .....**

**Against .....**

**Abstain.....**

3. Approval of the remuneration of the Supervisory Board members for the corresponding period of 2016 in which they exercised their duties, at the same level as the one established by OGMS Resolution no. 5/28.04.2015, namely:

- 15% of the gross monthly remuneration of the General Manager, for the Chairman of the Supervisory Council, payable at the same date as the remuneration of the General Manager;
- 10% of the gross monthly remuneration of the General Manager, for each of the other Supervisory Council members, payable at the same date as the remuneration of the General Manager,

as well as providing medical insurance to the Supervisory Board members, at the same level as the insurance provided by the Bank to its employees.

**For .....**

**Against .....**

**Abstain.....**

4. Empower the persons who will perform all the legal formalities necessary for fulfilling all the publication requirements for the resolutions approved by the OGSM on 07.07.2016 and/or 08.07.2016, as well as approval of the power to appoint other person in order to fulfil the formalities mentioned above.

**For .....**

**Against .....**

**Abstain.....**

5. Approval of **25.07.2016** as record date for identifying the shareholders upon whom the resolutions of the Ordinary General Shareholders Meeting have effect, in accordance with the provisions of article 238 of Capital Market Law no. 297/2004, as subsequently amended and supplemented.

**For .....**

**Against .....**

**Abstain.....**

I annex hereof the copy of my valid identity document.

Date .....

LAST AND FIRST NAME.....

Signature .....