

Correspondence ballot
for legal person shareholders
for the Ordinary General Shareholders Meeting (OGSM) of
Banca Comerciala CARPATICA S.A
of 07.07.2016/08.07.2016

I, the undersigned registered at the Trade Registry under no. legally represented by with identity card/passport series.....no., domiciled in holding a number of shares, representing ... % from the total number of voting rights in the OGSM, knowing the agenda of the OGSM of Banca Comerciala CARPATICA S.A., which will take place on **07.07.2016**, 13.00 hours at the Meeting Room E, located in 31-33 Brezoianu Ion Actor Street, 1st floor, 1st District, Bucharest, or on the date of the second OGSM convened on **08.07.2016**, 13.00 hours, if the first meeting wouldn't be held, in compliance with art. 18 of the FSA Regulation 6/2009, through this ballot I understand to express my vote pertaining to my holdings registered in the shareholders registry as at the reference date **30.06.2016**, as follows:

OGMS Agenda

1. Presentation and approval of the consolidated annual financial statements as of the date of 31.12.2015, prepared in accordance with the International Financial Reporting Standards, based on the reports presented by the Management Board and the Supervisory Board and of the auditor's financial report regarding the financial statements of the Bank.

For

Against

Abstain.....

2. Approval of the revenues and expenses budget and of the business plan for the financial year 2016.

For

Against

Abstain.....

3. Approval of the remuneration of the Supervisory Board members for the corresponding period of 2016 in which they exercised their duties, at the same level as the one established by OGMS Resolution no. 5/28.04.2015, namely:

- 15% of the gross monthly remuneration of the General Manager, for the Chairman of the Supervisory Council, payable at the same date as the remuneration of the General Manager;
- 10% of the gross monthly remuneration of the General Manager, for each of the other Supervisory Council members, payable at the same date as the remuneration of the General Manager,

as well as providing medical insurance to the Supervisory Board members, at the same level as the insurance provided by the Bank to its employees.

For

Against

Abstain.....

4. Empower the persons who will perform all the legal formalities necessary for fulfilling all the publication requirements for the resolutions approved by the OGSM on 07.07.2016 and/or 08.07.2016, as well as approval of the power to appoint other person in order to fulfil the formalities mentioned above.

For

Against

Abstain.....

5. Approval of **25.07.2016** as record date for identifying the shareholders upon whom the resolutions of the Ordinary General Shareholders Meeting have effect, in accordance with the provisions of article 238 of Capital Market Law no. 297/2004, as subsequently amended and supplemented.

For

Against

Abstain.....

I hereby attach:

- the copy of the valid ID of the legal representative;
- in the cases mentioned in the convening notice for the OGSM, an ascertaining certificate issued by the Trade Registry, or any other equivalent document, in original or copy in conformity with the original, issued by a competent authority from the state in which the shareholder is legally registered and which attests the quality of legal representative, shall be sent and must be no older than 3 months before the date when the convening notice for the OGSM was published.

Date

LAST AND FIRST NAME.....

Signature

Legal person's stamp