

**Correspondence ballot**  
**for legal person shareholders**  
**for the Ordinary General Shareholders Meeting (OGSM) of**  
**Banca Comerciala CARPATICA S.A**  
**Of 27.04.2016/28.04.2016**

I, the undersigned ..... registered at the Trade Registry under no. .... legally represented by ..... with identity card/passport series.....no. ...., domiciled in ..... holding a number of ..... shares, representing ... % from the total number of voting rights in the OGSM, **I hereby appoint**<sup>1</sup>..... domiciled in ..... with identity card/passport series.....no. ...., as my representative in the OGSM of Banca Comerciala CARPATICA S.A., which will take place on **27.04.2016**, 13.00 hours at Ramada Hotel, Alfa Room, address 2 Emil Cioran St, Sibiu, Sibiu county, or on the date of the second OGSM convened on **28.04.2016**, 13.00 hours, if the first meeting wouldn't be held, in compliance with art. 18 of the CNVM Regulation 6/2009, through this ballot I understand to express my vote pertaining to my holdings registered in the shareholders registry as at the reference date **18.04.2016**, as follows:

**OGMS Agenda**

1. Presentation and approval of the individual and consolidated annual financial statements as at 31.12.2015, prepared in accordance with the International Financial Reporting Standards, based on the reports presented by the Management Board and the Supervisory Board and of the auditor's financial report regarding the financial statements of the Bank.

**For** .....

**Against** .....

**Abstain**.....

2. Approval of discharge of the Management Board for the financial year 2015.

**For** .....

**Against** .....

**Abstain**.....

3. Approval of the revenues and expenses budget and of the business plan for the financial year 2016.

**For** .....

**Against** .....

**Abstain**.....

4. Approval of discharge of the Management Board regarding the mandates given by the resolutions of Carpatica's general meeting of shareholders for:

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<sup>1</sup> According to art. 16.11 from the Articles of Association of Banca Comerciala Carpatica S.A.: "The shareholders can be represented in the shareholders general meeting by their legal representative, by empowered persons, by power of attorney or by other shareholders. Members of the Management Board or of the Supervisory Board or the Bank's clerks cannot represent the shareholders under the sanction of annulment of the resolution, if without their vote, the majority would not have been met."

