

GENERAL INFORMATION FOR THE GENERAL MEETING OF SHAREHOLDERS

The total number of shares issued is **3,146,290,494** nominative shares.

By its Orders no. 6/March 12th, 2014 and no. 35/March 28th, 2014, the National Bank of Romania suspended the voting rights for a number of 8 shareholders of Banca Carpatica, holding a total total number of **1,795,229,943** shares, representing **57.0586%** of the total shares number. On the GMS convening date, 07 September 2015, the shareholders with suspended voting rights by NBR orders held a total number of **1,794,662,943** shares, representing **57.0406%** of the total shares number.

According to the provisions of art. 230 paragraph 3 from GEO 99/2006, shareholders whose voting rights are not suspended, holders of **1,351,627,551** shares, representing **42.9594%** of Bank's share capital, are allowed to gather in the General Meeting of Shareholders and can adopt any resolution in accordance with its powers, the majority of the voting rights provided by law or, as the case may be, by the Articles of Incorporation, this majority being calculated in relation to the capital held by such shareholders.

All shareholders may exercise their voting rights within the general meetings of shareholders according to the number of shares owned, pursuant to art. 120 of Law no. 31/1990 regarding companies, republished. The decisions of the General Meetings of Shareholders are taken by open vote, except for points falling under the provisions of art. 130 par. 2 of Law no. 31/1990 on companies, republished.

On 07 September 2015 – the GMS convening date - the Supervisory Board and Executive Board members held Carpatica Bank's shares, as follows:

No.	Name and surname	Position	Number of shares	Percentage in total voting rights
1	Marzo Giaime	Supervisory Board member (awaiting NBR approval)	-	-
2	Trenca Ioan	Interim Supervisory Board member	-	-
3	Popa Silviu	Supervisory Board member	-	-
4	Patrahau Ionuț	Supervisory Board member	-	-
5	Johan Gabriëls	Chairman of the Executive Board, General Manager	535,500	0.0396%
6	Badeanu Elena	Deputy General Manager	263,000	0.0195%
7	Benchea Cornel	Deputy General Manager	42,357	0.0031%
8	Bucur Cosmin	Deputy General Manager	-	-
9	Cismaru Gheorghe	Deputy General Manager	29,192	0.0022%
Total voting rights			870,049	0.0644%