

**Correspondence ballot
for legal person shareholders
for the Extraordinary General Shareholder Meeting (EGSM) of
Banca Comerciala CARPATICA S.A
of 09.10.2015/10.10.2015**

The undersigned, registered with the Trade Register under no.....legally represented by..... identified with identity card..... no. domiciled in..... holding a number of shares representing ... % from the total number of shares issued by Banca Comerciala CARPATICA S.A., which entitles me to a number of voting rights, representing ... % of the total voting rights in the EGSM of Banca Comerciala CARPATICA S.A., knowing the agenda of the EGSM of Banca Comerciala CARPATICA S.A., which will take place on **09.10.2015**, hours 10.00 at "Sala Hera" within Ramada Hotel, Emil Cioran Street, No. 2, Sibiu, Sibiu county, or on the date of the second EGSM convened on **10.10.2015**, hours 10.00, if the first meeting wouldn't be held, in compliance with art. 18 of the CNVM Regulation 6/2009, through this ballot I understand to express my vote pertaining to my holdings registered in the shareholders registry at the reference date **30.09.2015**, as follows:

EGSM AGENDA

1. Approval of the change of the record date and the ex-date related to the share capital increase operation approved by the extraordinary general shareholders meeting of the Bank by resolution no. 2 of 18 June 2015 as follows:
 - (i) 27 October 2015 as the new *Record Date* in connection to the share capital increase approved by the extraordinary general shareholders meeting of the Bank, by resolution no. 2 of 18 June 2015, for identifying the shareholders upon which the resolution regarding the share capital increase will have effect, respectively of the shareholders who are entitled to receive preference rights;
 - (ii) 26 October 2015 as new *Ex date* related to the share capital increase approved by the extraordinary general shareholders meeting of the Bank by resolution no. 2 of 18 June 2015.

For

Against

Abstain

2. Approval of the amendment of the terms and conditions of the Bank's share capital increase approved by the extraordinary general shareholders meeting of the Bank by resolution no. 2 of 18 June 2015 so that the newly issued shares remained unsubscribed within the period for exercising the preference rights to be offered for subscription by the Management Board of the Bank within a private placement ("**Private Placement**") as follows:
 - a. to J.C. Flowers & Co., a global private equity firm and/or to the investment funds advised by J.C. Flowers & Co. or to any other entities controlled, directly or indirectly, by the respective entities ("**JC Flowers**") within a time period as determined by the Management Board; or

7. Approval of 27 October 2015 as Record Date for identifying the shareholders upon which the resolutions of the EGSM will take effect in accordance with art. 238 of Law no. 297/2004 on capital markets.

For

Against

Abstain

I hereby attach:

- the copy of the valid ID of the legal representative;
- in the cases mentioned in the convening notice for the EGSM, an ascertaining certificate issued by the Trade Registry, or any other equivalent document, in original or copy in conformity with the original, issued by a competent authority from the state in which the shareholder is legally registered and which attests the quality of legal representative, shall be sent and must be no older than 3 months before the date when the convening notice for the EGSM was published;
- in the cases mentioned in the convening notice for the EGSM, an affidavit given by the legal representative of the credit institution.

Date

LAST AND FIRST NAME OF THE LEGAL REPRESENTATIVE

Signature

Legal person's stamp