

No. 8857-05/09/2016

To: FINANCIAL SUPERVISORY AUTHORITY (FSA) - Financial instruments and investments sector
BUCHAREST STOCK EXCHANGE

Ref: Market report according to FSA Regulation no. 1/2006

Report date: 05/09/2016

Name of Issuer: Banca Comerciala Carpatica SA

Headquarters: Sibiu, 1 Autogării Street

Phone / Fax No: 0269/233.985; 0269/233.371

Unique Registration Code with the Trade Register: RO 11447021

Order number in the Trade Register: J32/80/1999

Subscribed and paid-in share capital: RON 220,274,282.20

The regulated market where the instruments are traded: Bucharest Stock Exchange

Banca Comerciala Carpatica's report under FSA Regulation No. 1/2006, regarding the financial statements for the first quarter of 2016 will be available on the Bank's website (<https://www.carpatica.ro/investitori/raportari-financiare/raportari-anuale/#2016>) or on paper, at shareholders' request, at the Bank head office in Sibiu, No. 1, Autogării St., phone no 0269/233 985, starting May 09th, 2016, 18:00 hours.

Yours sincerely,

Daniela Iliescu,

Member of the Management Board